

HARRIS COUNTY WATER CONTROL AND IMPROVEMENT DISTRICT NO. 157

NOTICE OF SPECIAL PUBLIC MEETING

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a special public meeting at 1300 Post Oak Boulevard, Suite 2500, Houston, Harris County, Texas, 77056, said address being a meeting place of the District.

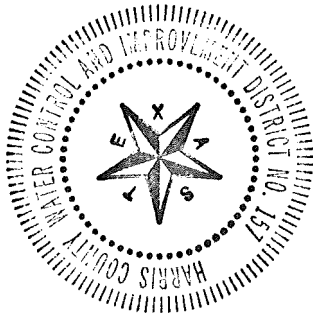
The meeting will be held on Thursday, October 16, 2025 at 11:00 a.m.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

1. Receive comments from the public and discuss matters of community interest;
2. Matters related to the sale and issuance of the District's proposed \$5,500,000 Unlimited Tax Park Bonds, Series 2025 (the "Bonds"), including:
 - a) Receive and act upon bids for the purchase of the Bonds;
 - b) Adoption of an Order authorizing the issuance, sale and delivery of the Bonds;
 - c) Approval and distribution of Final Official Statement relative to the Bonds;
 - d) Approval and execution of Paying Agent/Registrar Agreement by and between the District and The Bank of New York Mellon Trust Company, N.A. in connection with the issuance of the Bonds;
 - e) Authorize use of BaseFund for closing and post-closing wire transfers; and
 - f) Any other matters concerning the Bonds, including the approval and execution of various documents for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;
3. Consider schedule for future meetings and matters for placement on future agendas.

SCHWARTZ, PAGE & HARDING, L.L.P.

(SEAL)



By: _____

Mitchell G. Page

Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.